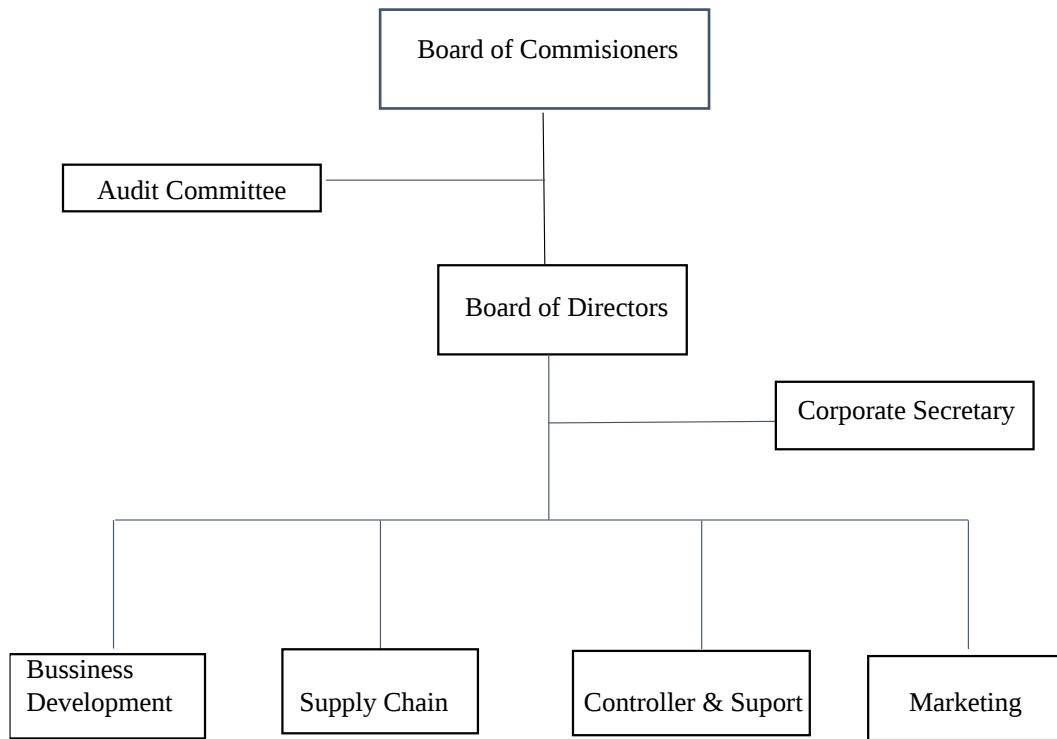


LAMPIRAN

Lampiran 1 Matriks: Rencana Penelitian

Tahapan Rencana Penelitian	September				Oktober				November				Desember				Januari				Februari				Maret				April				Mei			
	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4
Pengajuan SK																																				
Pengajuan Judul																																				
Penyusunan Proposal Skripsi																																				
Bimbingan dan Revisi																																				
Seminar Proposal Skripsi																																				
Pengumpulan dan Pengolahan Data																																				
Penyusunan Dan Bimbingan Skripsi																																				
Sidang Skripsi																																				

Lampiran 2: Struktur Organisasi PT ACE Hardware Indonesia Tbk

Lampiran 3: Perhitungan *Economic Value Added* (EVA), *Market Value Added* (MVA), *Earning Per Share* (EPS), dan *Return Saham*

1. Perhitungan *Economic Value Added* (EVA)

a. Menghitung NOPAT

$$\text{NOPAT} = \text{EBIT} (1 - \text{Tax})$$

$$\text{NOPAT} = \text{Laba Tahun Berjalan} + \text{Beban Bunga} + \text{Beban Pajak} (1 - \text{Tax})$$

Tahun	Laba Tahun Berjalan	Beban Bunga	Beban Pajak	EBIT
2009	Rp 154.442.645.114	Rp 2.139.553	Rp 51.887.645.226	Rp 206.332.429.893
2010	Rp 177.851.336.490	-	Rp 54.628.498.552	Rp 232.479.835.042
2011	Rp 279.504.732.018	Rp 20.715.420.156	Rp 91.360.935.354	Rp 391.581.087.528
2012	Rp 428.849.175.516	Rp 31.686.794.866	Rp 108.462.919.763	Rp 568.998.890.145
2013	Rp 503.004.238.918	Rp 36.063.773.089	Rp 119.989.706.858	Rp 659.057.718.865
2014	Rp 548.892.765.278	Rp 39.839.776.036	Rp 132.985.646.378	Rp 721.718.187.692
2015	Rp 584.873.463.989	Rp 1.465.055.395	Rp 151.738.046.343	Rp 778.076.565.727
2016	Rp 706.150.082.276	Rp 36.745.719.028	Rp 156.977.479.209	Rp 899.873.280.513
2017	Rp 780.686.814.661	Rp 38.286.197.218	Rp 179.293.532.722	Rp 998.266.544.601
2018	Rp 976.273.356.597	Rp 46.914.370.489	Rp 226.435.746.768	Rp 1.249.623.473.854
2019	Rp 1.023.636.538.399	Rp 129.150.861.449	Rp 239.073.109.030	Rp 1.391.860.508.878
2020	Rp 731.310.571.351	Rp 126.049.536.570	Rp 192.025.197.335	Rp 1.049.385.305.256
2021	Rp 704.808.586.631	Rp 111.968.261.561	Rp 140.059.423.036	Rp 956.836.271.228
2022	Rp 673.646.864.480	Rp 97.480.905.373	Rp 147.184.335.032	Rp 918.312.104.885

Tahun	EBIT	1-Tax	NOPAT
2009	Rp 206.332.429.893	0,75	Rp 154.444.246.030
2010	Rp 232.479.835.042	0,76	Rp 177.061.735.513
2011	Rp 391.581.087.528	0,75	Rp 295.117.010.179
2012	Rp 568.998.890.145	0,80	Rp 454.139.609.088
2013	Rp 659.057.718.865	0,81	Rp 532.122.067.202
2014	Rp 721.718.187.692	0,80	Rp 580.962.654.077
2015	Rp 778.076.565.727	0,79	Rp 617.796.938.905
2016	Rp 899.873.280.513	0,82	Rp 736.212.837.392
2017	Rp 998.266.544.601	0,81	Rp 811.822.378.460
2018	Rp 1.249.623.473.854	0,81	Rp 1.014.355.092.090
2019	Rp 1.391.860.508.878	0,81	Rp 1.128.334.828.314
2020	Rp 1.049.385.305.256	0,79	Rp 831.145.714.463
2021	Rp 956.836.271.228	0,83	Rp 798.215.120.285
2022	Rp 918.312.104.885	0,82	Rp 753.648.338.949

b. Perhitungan *Invested Capital*

***Invested Capital* = Total Hutang dan Ekuitas – Hutang Jangka Pendek**

Tahun	Total Hutang dan Ekuitas	Hutang Jangka Pendek	<i>Invested Capital</i>
2009	Rp 970.554.945.712	Rp 73.186.201.328	Rp 897.368.744.384
2010	Rp1.176.884.717.151	Rp110.310.085.744	Rp1.066.574.631.407
2011	Rp1.451.755.376.484	Rp166.523.657.825	Rp1.285.231.718.659
2012	Rp1.916.914.650.213	Rp208.254.982.747	Rp1.708.659.667.466
2013	Rp2.478.918.584.338	Rp439.275.331.629	Rp2.039.643.252.709
2014	Rp2.947.348.661.224	Rp426.629.831.904	Rp2.520.718.829.320
2015	Rp3.267.549.674.003	Rp412.288.840.768	Rp2.855.260.833.235
2016	Rp3.731.101.667.891	Rp388.653.022.672	Rp3.342.448.645.219
2017	Rp4.428.840.550.479	Rp478.208.556.747	Rp3.950.631.993.732
2018	Rp5.321.180.855.541	Rp631.055.459.387	Rp4.690.125.396.154
2019	Rp6.641.808.005.145	Rp783.375.432.849	Rp5.858.432.572.296
2020	Rp7.247.063.894.294	Rp844.928.054.206	Rp6.402.135.840.088
2021	Rp7.171.138.470.214	Rp722.537.447.543	Rp6.448.601.022.671
2022	Rp7.249.254.612.049	Rp669.768.766.924	Rp6.579.485.845.125

c. Menghitung *Weight Average Cost Of Capital (WACC)*

$WACC = (D \times R_d) (1 - \text{Tax}) + (E \times r_e)$

Tahun	D	Rd	1-Tax	E	re	WACC
2009	0,1059	0,0001	0,7485	0,8941	0,1780	0,1591
2010	0,1247	0,0000	0,7616	1,0123	0,1726	0,1748
2011	0,1515	0,3882	0,7537	0,8485	0,2269	0,2368
2012	0,1559	0,3495	0,7981	0,8441	0,2650	0,2672
2013	0,2273	0,2905	0,8074	0,7727	0,2626	0,2562
2014	0,1986	0,2512	0,8050	0,8014	0,2324	0,2264
2015	0,1955	0,1831	0,7940	0,8045	0,2225	0,2074
2016	0,1829	0,1251	0,8181	0,8171	0,2316	0,2080
2017	0,2074	0,0870	0,8132	0,7926	0,2224	0,1909
2018	0,2040	0,1032	0,8117	0,7960	0,2305	0,2006
2019	0,3320	0,1093	0,8107	0,7041	0,2189	0,1835
2020	0,2794	0,1068	0,7920	0,7206	0,1400	0,1246
2021	0,2220	0,1288	0,8342	0,7780	0,1263	0,1221
2022	0,1814	0,1510	0,8207	0,8186	0,1135	0,1154

d. Menghitung *Capital Charges*

$$\text{Capital Charges} = \text{WACC} \times \text{Invested Capital}$$

Tahun	WACC	<i>Invested Capital</i>	<i>Capital Charges</i>
2009	0,1591	Rp 897.368.744.384	Rp 142.801.799.677
2010	0,1748	Rp1.066.574.631.407	Rp 186.402.827.991
2011	0,2368	Rp1.285.231.718.659	Rp 304.400.704.375
2012	0,2672	Rp1.708.659.667.466	Rp 456.585.523.966
2013	0,2562	Rp2.039.643.252.709	Rp 522.600.998.572
2014	0,2264	Rp2.520.718.829.320	Rp 570.661.731.562
2015	0,2074	Rp2.855.260.833.235	Rp 592.227.875.308
2016	0,2080	Rp3.342.448.645.219	Rp 695.160.229.304
2017	0,1909	Rp3.950.631.993.732	Rp 754.336.092.054
2018	0,2006	Rp4.690.125.396.154	Rp 940.648.119.284
2019	0,1835	Rp5.858.432.572.296	Rp1.075.167.046.682
2020	0,1246	Rp6.402.135.840.088	Rp 797.400.506.875
2021	0,1221	Rp6.448.601.022.671	Rp 787.578.613.016
2022	0,1154	Rp6.579.485.845.125	Rp 759.357.975.256

e. Menghitung *Economic Value Added (EVA)*

$$\text{EVA} = \text{NOPAT} - \text{Capital Charges}$$

Tahun	NOPAT	<i>Capital Charges</i>	EVA (RP)
2009	Rp 154.444.246.030	Rp 142.801.799.677	Rp11.642.446.353
2010	Rp 177.061.735.513	Rp 186.402.827.991	-Rp 9.341.092.478
2011	Rp 295.117.010.179	Rp 304.400.704.375	-Rp 9.283.694.195
2012	Rp 454.139.609.088	Rp 456.585.523.966	-Rp 2.445.914.877
2013	Rp 532.122.067.202	Rp 522.600.998.572	Rp 9.521.068.631
2014	Rp 580.962.654.077	Rp 570.661.731.562	Rp10.300.922.515
2015	Rp 617.796.938.905	Rp 592.227.875.308	Rp25.569.063.597
2016	Rp 736.212.837.392	Rp 695.160.229.304	Rp41.052.608.089
2017	Rp 811.822.378.460	Rp 754.336.092.054	Rp57.486.286.406
2018	Rp1.014.355.092.090	Rp 940.648.119.284	Rp73.706.972.806
2019	Rp1.128.334.828.314	Rp1.075.167.046.682	Rp53.167.781.632
2020	Rp 831.145.714.463	Rp 797.400.506.875	Rp33.745.207.588
2021	Rp 798.215.120.285	Rp 787.578.613.016	Rp10.636.507.269
2022	Rp 753.648.338.949	Rp 759.357.975.256	-Rp 5.709.636.307

2. Menghitung *Market Value Added* (MVA)

MVA = Nilai Pasar Saham – Nilai Ekuitas Perusahaan

(Jumlah Saham yang Beredar x Harga Saham)- Total Ekuitas

Tahun	Harga Saham	Saham yang beredar	Nilai Pasar Saham	Nilai Ekuitas Perusahaan	MVA (RP)
2009	151	17150000000	Rp 2.589.650.000.000	Rp 867.768.233.384	Rp 1.721.881.766.616
2010	295	17150000000	Rp 5.059.250.000.000	Rp1.030.137.766.407	Rp 4.029.112.233.593
2011	410	17150000000	Rp 7.031.500.000.000	Rp1.231.873.738.659	Rp 5.799.626.261.341
2012	810	17150000000	Rp13.891.500.000.000	Rp1.618.001.039.174	Rp12.273.498.960.826
2013	590	17150000000	Rp10.118.500.000.000	Rp1.915.498.438.092	Rp 8.203.001.561.908
2014	785	17150000000	Rp13.462.750.000.000	Rp2.362.148.245.370	Rp11.100.601.754.630
2015	825	17150000000	Rp14.148.750.000.000	Rp2.628.825.516.460	Rp11.519.924.483.540
2016	835	17150000000	Rp14.320.250.000.000	Rp3.048.727.694.796	Rp11.271.522.305.204
2017	1155	17150000000	Rp19.808.250.000.000	Rp3.510.421.847.790	Rp16.297.828.152.210
2018	1490	17150000000	Rp25.553.500.000.000	Rp4.235.471.045.929	Rp21.318.028.954.071
2019	1495	17150000000	Rp25.639.250.000.000	Rp4.676.301.294.266	Rp20.962.948.705.734
2020	1715	17150000000	Rp29.412.250.000.000	Rp5.222.242.554.398	Rp24.190.007.445.602
2021	1280	17150000000	Rp21.952.000.000.000	Rp5.578.980.277.554	Rp16.373.019.722.446
2022	496	17150000000	Rp 8.506.400.000.000	Rp5.933.988.630.611	Rp 2.572.411.369.389

3. Menghitung *Earning Per Share* (EPS)

$$\text{EPS} = \frac{\text{Laba Bersih Setelah Pajak}}{\text{Jumlah Lembar Saham yang Beredar}}$$

Tahun	Laba Bersih Setelah Pajak	Jumlah Lembar Saham Beredar	EPS (RP)
2009	Rp 154.442.645.114	Rp 17.150.000.000	9,0054
2010	Rp 177.851.336.490	Rp 17.150.000.000	10,3703
2011	Rp 279.504.732.018	Rp 17.150.000.000	16,2977
2012	Rp 428.849.175.516	Rp 17.150.000.000	25,0058
2013	Rp 503.004.238.918	Rp 17.150.000.000	29,3297
2014	Rp 548.892.765.278	Rp 17.150.000.000	32,0054
2015	Rp 584.873.463.989	Rp 17.150.000.000	34,1034
2016	Rp 706.150.082.276	Rp 17.150.000.000	41,1749
2017	Rp 780.686.814.661	Rp 17.150.000.000	45,5211
2018	Rp 976.273.356.597	Rp 17.150.000.000	56,9256
2019	Rp1.023.636.538.399	Rp 17.150.000.000	59,6873
2020	Rp 731.310.571.351	Rp 17.150.000.000	42,6420
2021	Rp 704.808.586.631	Rp 17.150.000.000	41,0967
2022	Rp 673.646.864.480	Rp 17.150.000.000	39,2797

4. Menghitung *return* saham

$$\text{Return Saham} = \text{Capital Gain} + \text{Dividen}$$

Tahun	Harga Saham (Rp)	Harga Saham (Rp)	<i>Capital Gain</i> (Rp)	Dividen (Rp)	Total <i>Return</i> Saham (Rp)
	(Pt)	(Pt-1)	Pt- (Pt-1)	<i>Cash Dividen</i>	<i>Capital gain + Cash Dividen</i>
2008	75	87	-12	0,349	-11,651
2009	151	75	76	0,76	77
2010	295	151	144	0,96	145
2011	410	295	115	5,182	120
2012	810	410	400	2,5	403
2013	590	810	-220	10	-210
2014	785	590	195	6	201
2015	825	785	40	16	56
2016	835	825	10	15,4	25
2017	1155	835	320	16,47	336
2018	1490	1105	385	22,81	408
2019	1495	1490	5	28,25	33
2020	1715	1495	220	18,1	238
2021	1280	1715	-435	32,15	-403
2022	496	1280	-784	20,59	-763

Lampiran 4: Kinerja *Economic Value Added* (EVA), *Market Value Added* (MVA), *Earning Per Share* (EPS), dan *Return Saham*

a. Kinerja *Economic Value Added* (EVA)

Tahun	EVA	Perubahan	Kinerja
2009	Rp 11.642.446.353	0	Baik
2010	-Rp 9.341.092.478	-180,23	Kurang Baik
2011	-Rp 9.283.694.195	-0,61	Kurang Baik
2012	-Rp 2.445.914.877	-73,65	Kurang Baik
2013	Rp 9.521.068.631	-489,26	Baik
2014	Rp 10.300.922.515	8,19	Baik
2015	Rp 25.569.063.597	148,22	Baik
2016	Rp 41.052.608.089	60,56	Baik
2017	Rp 57.486.286.406	40,03	Baik
2018	Rp 73.706.972.806	28,22	Baik
2019	Rp 53.167.781.632	-27,87	Baik
2020	Rp 33.745.207.588	-36,53	Baik
2021	Rp 10.636.507.269	-68,48	Baik
2022	-Rp 5.709.636.307	-153,68	Kurang Baik

b. Kinerja *Market Value Added* (MVA)

Tahun	MVA	Perubahan	Kinerja
2009	Rp 1.721.881.766.616	0,00	Baik
2010	Rp 4.029.112.233.593	133,99	Baik
2011	Rp 5.799.626.261.341	43,94	Baik
2012	Rp 12.273.498.960.826	111,63	Baik
2013	Rp 8.203.001.561.908	-33,16	Baik
2014	Rp 11.100.601.754.630	35,32	Baik
2015	Rp 11.519.924.483.540	3,78	Baik
2016	Rp 11.271.522.305.204	-2,16	Baik
2017	Rp 16.297.828.152.210	44,59	Baik
2018	Rp 21.318.028.954.071	30,80	Baik
2019	Rp 20.962.948.705.734	-1,67	Baik
2020	Rp 24.190.007.445.602	15,39	Baik
2021	Rp 16.373.019.722.446	-32,31	Baik
2022	Rp 2.572.411.369.389	-84,29	Baik

c. Kinerja *Earning Per Share* (EPS)

Tahun	EPS	Perubahan	Kinerja
2009	Rp 9,0054	0,00	Kurang Baik
2010	Rp 0,3703	15,16	Kurang Baik
2011	Rp 16,2977	57,16	Kurang Baik
2012	Rp 25,0058	53,43	Kurang Baik
2013	Rp 29,3297	17,29	Kurang Baik
2014	Rp 32,0054	9,12	Kurang Baik
2015	Rp 34,1034	6,56	Kurang Baik
2016	Rp 41,1749	20,74	Baik
2017	Rp 45,5211	10,56	Baik
2018	Rp 56,9256	25,05	Baik
2019	Rp 59,6873	4,85	Baik
2020	Rp 42,6420	-28,56	Baik
2021	Rp 41,0967	-3,62	Baik
2022	Rp 39,2797	-4,42	Baik

d. Kinerja *Return Saham*

Tahun	Return Saham	Perubahan	Kinerja
2009	Rp 77	0,00	Baik
2010	Rp145	88,85	Baik
2011	Rp120	-17,09	Baik
2012	Rp403	234,91	Baik
2013	-Rp210	-152,17	Kurang Baik
2014	Rp201	-195,71	Baik
2015	Rp 56	-72,14	Baik
2016	Rp 25	-54,64	Kurang Baik
2017	Rp336	1224,69	Baik
2018	Rp408	21,20	Baik
2019	Rp 33	-91,85	Kurang Baik
2020	Rp238	616,09	Baik
2021	-Rp403	-269,19	Kurang Baik
2022	-Rp763	89,50	Kurang Baik

Lampiran 5: Uji Asumsi Klasik

a. Uji Normalitas

One-Sample Kolmogorov-Smirnov Test

		Unstandardized Residual
N		14
Normal Parameters ^{a,b}	Mean	.0000000
	Std. Deviation	179.10154902
Most Extreme Differences	Absolute	.091
	Positive	.089
	Negative	-.091
Test Statistic		.091
Asymp. Sig. (2-tailed)		.200 ^{c,d}

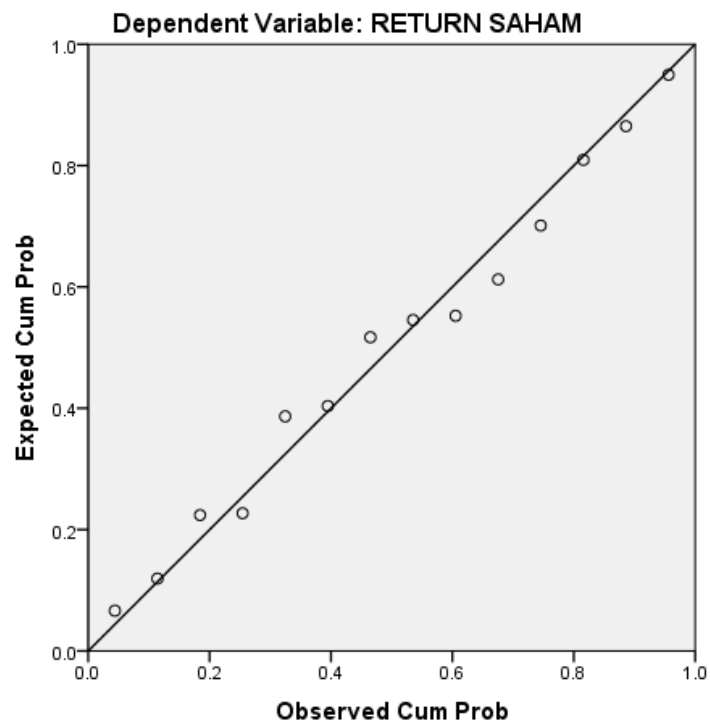
a. Test distribution is Normal.

b. Calculated from data.

c. Lilliefors Significance Correction.

d. This is a lower bound of the true significance.

Normal P-P Plot of Regression Standardized Residual

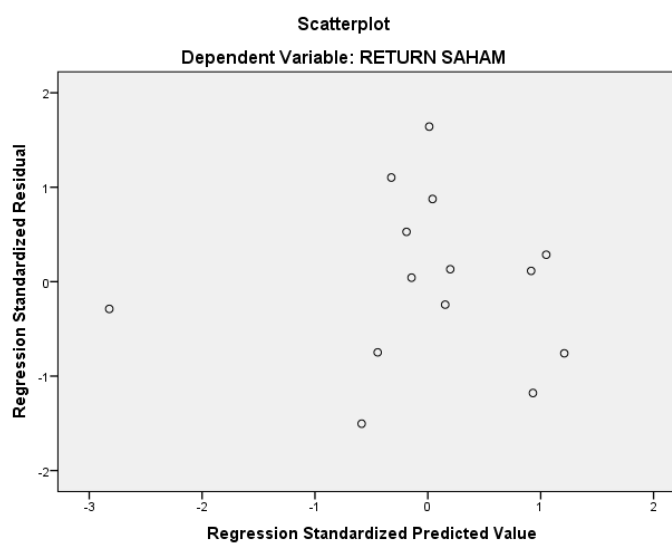


b. Uji Multikolinieritas

Coefficients ^a							
	Unstandardized Coefficients		Standardized Coefficients	t	Sig.	Collinearity Statistics	
	B	Std. Error	Beta			Tolerance	VIF
1 (Constant)	378.909	164.903		2.298	.044		
EVA	1.144E-8	.000	.937	3.123	.011	.335	2.984
MVA	3.427E-11	.000	.753	2.493	.032	.331	3.018
EPS	-28.164	6.932	-1.339	-4.063	.002	.278	3.599

a. Dependent Variable: RETURN SAHAM

c. Uji Heteroskedastisitas



Coefficients ^a					
Model		Unstandardized Coefficients		Standardized Coefficients	Sig.
		B	Std. Error	Beta	
1	(Constant)	121.802	76.278		.141
	EVA	-2.589E-9	.000	-.645	.158
	MVA	1.461E-11	.000	.975	.074
	EPS	-3.296	3.207	-.476	.328

a. Dependent Variable: RES2

d. Uji Autokorelasi

Runs Test

	Unstandardized Residual
Test Value ^a	16.02452
Cases < Test Value	7
Cases ≥ Test Value	7
Total Cases	14
Number of Runs	7
Z	-.278
Asymp. Sig. (2-tailed)	.781

a. Median

e. Uji Linieritas

- *R New*

Model Summary^b

Model	R	R Square	Adjusted R Square	Std. Error of the Estimate
1	.848 ^a	.719	.634	194.363

a. Predictors: (Constant), DFFIT, EPS, EVA, MVA

b. Dependent Variable: RETURN SAHAM

- *R Old*

Model Summary^b

Model	R	R Square	Adjusted R Square	Std. Error of the Estimate
1	.835 ^a	.698	.607	204.207185

a. Predictors: (Constant), EPS, EVA, MVA

b. Dependent Variable: RETURN SAHAM

Lampiran 6: Analisis Regresi Linier Berganda

Coefficients ^a			
Model	Unstandardized Coefficients		Standardized Coefficients
	B	Std. Error	Beta
1 (Constant)	378.909	164.903	
EVA	1.144E-8	.000	.937
MVA	3.427E-11	.000	.753
EPS	-28.164	6.932	-1.339

a. Dependent Variable: RETURN SAHAM

Lampiran 7: Koefesien Determinasi

Model Summary^b

Model	R	R Square	Adjusted R Square	Std. Error of the Estimate
1	.835 ^a	.698	.607	204.207185

a. Predictors: (Constant), EPS, EVA, MVA

b. Dependent Variable: *RETURN SAHAM*

Lampiran 8: Uji F dan Uji t

a. Uji Kesesuaian Model (Uji F)

ANOVA ^a						
Model		Sum of Squares	df	Mean Square	F	Sig.
1	Regression	963716.976	3	321238.992	7.703	.006 ^b
	Residual	417005.743	10	41700.574		
	Total	1380722.719	13			

a. Dependent Variable: RETURN SAHAM

b. Predictors: (Constant), EPS, EVA, MVA

b. Uji Signifikansi Koefisien Regresi (Uji t)

Coefficients ^a					
Model		Unstandardized Coefficients		Standardized Coefficients	Sig.
		B	Std. Error	Beta	
1	(Constant)	378.909	164.903		.044
	EVA	1.144E-8	.000	.937	.011
	MVA	3.427E-11	.000	.753	.032
	EPS	-28.164	6.932	-1.339	.002

a. Dependent Variable: RETURN SAHAM

Lampiran 9: Data Dividen PT ACE Hardware Indonesia Tbk Periode 2009-2022.

TANGGAL PEMBAGIAN DIVIDEN	JUMLAH DIVIDEN
17 MAY 2009	0.76
31 MAY 2010	0.96
6 JUNI 2011	5.19
11 JUNI 2012	2.50
7 JUNI 2013	10.00
10 JUNI 2014	6.00
28 MAY 2015	16.00
30 MAY 2016	15.40
5 JUNI 2017	16.47
28 MEI 2018	22.81
24 MAY 2019	28.25
14 AGUSTUS 2020	18.10
18 JUNI 2021	32.15
17 JUNI 2022	20.59

**Lampiran 10: Data Harga Saham PT ACE Hardware Indonesia Tbk Periode
2009-2022.**

Tahun	Harga Saham
2009	151
2010	295
2011	410
2012	810
2013	590
2014	785
2015	825
2016	835
2017	1155
2018	1490
2019	1495
2020	1715
2021	1280
2022	496

Lampiran 11: Laporan Keuangan

**PT ACE HARDWARE INDONESIA Tbk
DAN PERUSAHAAN ANAK
NERACA KONSOLIDASIAN (Lanjutan)**
Per 31 Desember 2020 dan 2009
(Dalam Rupiah Penuh)

**PT ACE HARDWARE INDONESIA Tbk
AND SUBSIDIARY
CONSOLIDATED BALANCE SHEETS (Continued)**
As of December 31, 2010 and 2009
(in Full Rupiah)

KEWAJIBAN DAN EKUITAS	2010 Rp	2009 Rp	LIABILITIES AND STOCKHOLDERS EQUITY
Kewajiban Lancar			Current Liabilities
Hutang Usaha			Accounts Payable
Pihak Hubungan Istimewa	24,286,330,277	4,443,641,228	Related Parties
Pihak Ketiga	42,059,677,313	25,064,949,974	Third Parties
Uang Muka Pelanggan	5,628,638,327	4,247,433,358	Advances from Customer
Hutang Lain-lain			Other Payables
Pihak Hubungan Istimewa	1,500,000,000	14,999,000,000	Related Parties
Ketiga	11,686,511,092	10,955,907,782	Third Parties
Beban yang Masih Harus Dibayar	8,416,438,116	7,530,141,969	Accrued Expenses
Hutang Pajak	11,514,861,951	20,935,537,338	Taxes Payable
Jumlah Kewajiban Lancar	<u>105,092,457,076</u>	<u>88,176,611,649</u>	Total Current Liabilities
Kewajiban Tidak Lancar			Non Current Liabilities
Kewajiban Diestimasi atas Imbalan			Estimated Liabilities on Post
Pasca Kerja	<u>35,780,159,000</u>	<u>29,600,511,000</u>	Employment Benefits
JUMLAH KEWAJIBAN	<u>140,872,616,076</u>	<u>117,777,122,649</u>	TOTAL LIABILITIES
EKUITAS			STOCKHOLDERS' EQUITY
Modal Saham - nilai nominal Rp 100 per saham			Capital Stocks - par value of 100 per share
Modal Dasar - 4.800.000.000 saham			Authorized Capital - 4,800,000,000 shares
Modal Ditempatkan dan Disetor Penuh -			Issued and Fully Paid -
1.715.000.000 saham	171,500,000,000	171,500,000,000	1,715,000,000 shares
Tambahan Modal Disetor - Bersih	368,122,496,948	368,122,496,948	Additional Paid In Capital - Net
Selisih Transaksi Perubahan Ekuitas			Difference Due to Changes of
Perusahaan Anak	239,846,533	--	Equity Transaction in Subsidiary
Saldo Laba			Retained Earnings
Telah Ditentukan Penggunaannya	34,812,000,000	19,034,000,000	Appropriated
	<u>455,463,422,926</u>	<u>309,111,736,436</u>	Unappropriated
	<u>1,030,137,766,407</u>	<u>867,768,233,384</u>	Total Stockholders' Equity
JUMLAH KEWAJIBAN DAN EKUITAS	1,171,010,382,482	985,545,356,033	TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY

**PT ACE HARDWARE INDONESIA Tbk
DAN PERUSAHAAN ANAK
LAPORAN LABA RUGI KONSOLIDASIAN**
Per 31 Desember 2020 dan 2009
(Dalam Rupiah Penuh)

**PT ACE HARDWARE INDONESIA Tbk
AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF INCOME**
As of December 31, 2010 and 2009
(in Full Rupiah)

	2010 Rp	2009 Rp	
PENJUALAN BERSIH	1,623,777,221,138	1,350,227,826,696	NET SALES
PENJUALAN KONSINYASI - BERSIH	9,763,884,805	8,546,939,916	CONSIGNMENT SALES - NET
BEBAN POKOK PENJUALAN	931,510,629,332	806,337,378,080	COST OF GOODS SOLD
LABA KOTOR	702,030,476,611	552,437,388,532	GROSS PROFIT
BEBAN USAHA			OPERATING EXPENSES
Penjualan	329,589,915,001	261,591,623,506	Selling
Umum dan Administrasi	145,524,398,896	112,565,384,985	General and Administrative
Jumlah Beban Usaha	475,114,313,897	374,157,008,491	Total Operating Expenses
LABA USAHA	226,916,162,714	178,280,380,041	INCOME FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN			OTHER INCOME (CHARGES)
Pendapatan Bunga	16,932,949,488	20,699,957,074	Interest Income
Pendapatan Registrasi Keanggotaan	9,107,005,467	7,170,924,420	Membership Registration Fee
Keuntungan (Kerugian) Selisih Kurs - Bersih	(4,626,120,307)	10,573,633,590	Gain (Loss) on Foreign Exchange - Net
Beban Bunga	--	(2,139,553)	Interest Expenses
Beban Keuangan Lainnya	(14,762,542,379)	(13,063,513,562)	Other Financial Charges
Laba Pelepasan Aset Tetap	--	2,896,088	Gain on Disposal of Fixed Asset
Bagian Laba (Rugi) bersih perusahaan asosiasi	(5,521,123,514)	(46,586,518)	
Lain-lain - Bersih	4,597,680,073	2,714,738,760	Miscellaneous - Net
Jumlah Pendapatan Lain-lain - Bersih	5,727,848,828	28,049,910,299	Total Other Income - Net
LABA SEBELUM PAJAK PENGHASILAN	232,644,011,542	206,330,290,340	INCOME BEFORE INCOME TAX
MANFAAT (BEBAN) PAJAK PENGHASILAN			INCOME TAX BENEFIT (EXPENSES)
Pajak Kini	(56,719,067,000)	(54,876,839,080)	Current Tax
Pajak Tangguhan	1,926,391,948	2,989,193,854	Deferred Tax
Beban Pajak Penghasilan - Bersih	(54,792,675,052)	(51,887,645,226)	Total Income Tax Expenses - Net
LABA BERSIH	177,851,336,490	154,442,645,114	NET INCOME
LABA PER SAHAM DASAR	103.70	91.80	BASIC EARNINGS PER SHARE

**PT ACE HARDWARE INDONESIA TBK
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**

Per 31 Desember 2012 dan 2011, Serta
1 Januari 2011/31 Desember 2010
(Dalam Rupiah Penuh)

**PT ACE HARDWARE INDONESIA TBK
AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION**

As of December 31, 2012 and 2011 and
January 1, 2011/December 31, 2010
(In Full Rupiah)

	Catatan/ Notes	2012 Rp	2011 Rp	1 Jan 2011/31 Des 2010 Jan 1, 2012/Dec 31, 2010 Rp	
ASET					ASSETS
Aset Lancar					Current Assets
Kas dan Setara Kas	3.d, 3.e, 3.s, 4, 31	270,049,635,909	210,453,518,599	366,377,982,335	Cash and Cash Equivalents
Investasi Jangka Pendek	3.f, 3.s, 5, 31	--	19,609,962,480	34,180,383,840	Short Term Investment
Piutang Usaha	3.s, 31				Trade Receivables
Pihak Berelasi	3.p, 30	6,293,426,450	9,311,702,435	2,205,865,865	Related Parties
Pihak Ketiga	6	24,652,357,110	22,193,729,567	8,488,699,223	Third Parties
Aset Keuangan Lancar Lainnya	3.s, 31	23,608,864,388	20,888,667,233	10,288,814,290	Other Current Financial Assets
Persediaan	3.h, 7	619,804,268,196	290,356,324,286	135,198,472,443	Inventories
Pajak Dibayar di Muka	3.i, 18.a	3,215,890,275	4,639,478,738	2,865,375,924	Prepaid Taxes
Beban Dibayar di Muka	3.g, 3.i, 8	116,461,147,931	68,511,703,880	37,501,889,208	Prepaid Expenses
Uang Muka	3.p, 9, 30	154,734,978,996	200,901,892,367	265,082,979,017	Advance Payments
Total Aset Lancar		<u>1,218,820,569,255</u>	<u>846,866,979,585</u>	<u>862,190,462,145</u>	Total Current Assets
Aset Tidak Lancar					Non Current Assets
Piutang Pihak Berelasi - Non Usaha	3.p, 30, 31	37,337,441,102	40,589,066,621	34,811,782,958	Due from Related Parties
Beban Dibayar di Muka Jangka Panjang	3.g, 3.i, 8	132,923,809,219	120,955,414,447	21,018,003,283	Long Term Prepaid Expenses
Aset Tetap - setelah akumulasi penyusutan	3.j, 3.q, 10	445,064,392,919	361,381,461,343	226,465,336,605	Fixed Assets - net at accumulated depreciation
Aset Keuangan Tidak Lancar Lainnya	3.k, 11, 31	31,282,352,003	19,501,149,975	17,890,705,316	Other Non Current Financial Assets
Aset Non-Keuangan Tidak Lancar Lainnya	3.k, 12	20,251,463,771	39,579,672,687	20,390,110,147	Other Non Current Non Financial Assets
Aset Pajak Tangguhan	3.i, 18.d	<u>31,234,621,944</u>	<u>22,881,631,826</u>	<u>15,237,863,180</u>	Deferred Tax Assets
Total Aset Tidak Lancar		<u>698,094,080,958</u>	<u>604,888,396,899</u>	<u>335,813,801,489</u>	Total Non Current Assets
TOTAL ASET		<u>1,916,914,650,213</u>	<u>1,451,755,376,484</u>	<u>1,198,004,263,634</u>	TOTAL ASSETS
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
Liabilitas Jangka Pendek					Current Liabilities
Utang Bank	3.s, 13, 31	15,449,074,376	--	--	Bank Loan
Utang Usaha	3.d, 3.s, 31				Trade Payables
Pihak Berelasi	3.p, 30	1,140,531,809	832,859,903	24,286,330,277	Related Parties
Pihak Ketiga	14	47,525,983,717	37,405,822,199	47,175,477,892	Third Parties
Uang Muka Pelanggan	15	18,335,008,519	11,552,668,747	5,639,629,237	Advances from Customer
Liabilitas Keuangan Lancar Lainnya	3.s, 16, 31	13,827,412,420	24,709,073,719	12,706,985,415	Other Current Financial Liabilities
Utang Pihak Berelasi - Non Usaha	3.p, 3.s, 30, 31	968,164,215	1,279,574,939	102,269,486	Due to Related Parties
Beban Akruai	3.s, 17, 31	12,182,037,781	8,323,106,942	7,434,662,594	Accrued Expenses
Liabilitas Imbalan Kerja Jangka Pendek	2.n	2,416,215,463	1,320,532,086	1,329,478,454	Short Term Employee Benefit Liabilities
Pendapatan Ditangguhkan	3.m	60,957,750,750	43,260,612,500	26,683,137,500	Deferred Income
Utang Pajak	3.i, 18.b	29,341,692,586	37,839,406,792	11,635,252,389	Tax Payables
Bagian Utang Bank Jangka Panjang yang Jatuh Tempo dalam Satu Tahun	13, 31	<u>6,111,111,111</u>	<u>--</u>	<u>--</u>	Current Portion of Long Term Bank Loan
Total Liabilitas Jangka Pendek		<u>208,254,982,747</u>	<u>166,523,657,825</u>	<u>136,993,223,244</u>	Total Current Liabilities
Liabilitas Tidak Lancar					Non Current Liabilities
Utang Bank Jangka Panjang setelah Dikurangi Bagian Jatuh Tempo dalam Satu Tahun	13, 31	13,888,888,889	--	--	Long Term Bank Loan - Net of Current Portion
Liabilitas Keuangan Tidak Lancar Lainnya		34,533,403	--	--	Other Long Term Financial Liabilities
Liabilitas Imbalan Kerja Jangka Panjang	3.n, 19	<u>76,735,206,000</u>	<u>53,357,980,000</u>	<u>36,436,865,000</u>	Long Term Employment Benefits Liabilities
Total Liabilitas Jangka Panjang		<u>90,658,628,292</u>	<u>53,357,980,000</u>	<u>36,436,865,000</u>	Total Non Current Liabilities
Total Liabilitas		<u>298,913,611,039</u>	<u>219,881,637,825</u>	<u>173,430,088,244</u>	Total Liabilities
EKUITAS					EQUITY
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk:					Equity Attributable to Owners of the Parent Company:
Modal Saham - Nilai Nominal Rp 10 per Saham (2011 dan 2010: Rp 100 per Saham)					Capital Stock - Par Value of 10 per Share (2011 dan 2010: Rp 100 per Share)
Modal Dasar - 48.000.000.000 Saham (2011 dan 2010: 4.800.000.000 saham)					Authorized Capital - 48,000,000,000 Shares (2011 dan 2010: 4,800,000,000 Shares)
Modal Ditempatkan dan Disetor Penuh - 17.150.000.000 Saham (2011 dan 2010: 1.715.000.000 Saham)	20	171,500,000,000	171,500,000,000	171,500,000,000	Issued and Fully Paid -17,150,000,000 Shares (2011 dan 2010: 1,715,000,000 Shares)
Tambahan Modal Disetor - Bersih	1.b, 21	368,122,496,948	368,122,496,948	368,122,496,948	Additional Paid In Capital - Net
Selisih Transaksi Perubahan Proporsi Kepemilikan di Entitas Anak	1.c	239,797,199	239,797,199	239,846,533	Differences Transaction Due to Changes of Ownership Proportion in Subsidiary
Saldo Laba					Retained Earnings
Telah Ditentukan Penggunaannya	22	81,109,795,512	52,597,133,000	34,812,000,000	Appropriated
Belum Ditentukan Penggunaannya		<u>980,095,884,138</u>	<u>614,187,442,503</u>	<u>435,451,069,801</u>	Unappropriated
Total Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		1,601,067,973,797	1,206,646,869,650	1,010,125,413,282	Total Equity Attributable to Owners of the Parent Company
Kepentingan Non-Pengendali		<u>16,933,065,377</u>	<u>25,226,869,009</u>	<u>14,448,762,108</u>	Non-Controlling Interests
Total Ekuitas		<u>1,618,001,039,174</u>	<u>1,231,873,738,659</u>	<u>1,024,574,175,390</u>	Total Equity

**LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN**

Untuk Tahun-tahun yang Berakhir pada
31 Desember 2012 dan 2011
(Dalam Rupiah Penuh)

**CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME**

For the Years Ended
December 31, 2012 and 2011
(In Full Rupiah)

	Catatan/ Notes	2012 Rp	2011 Rp	
PENJUALAN	3.m, 23, 30	3,193,282,818,586	2,389,456,498,944	SALES
PENJUALAN KONSINYASI - BERSIH	3.m, 24	<u>30,008,203,686</u>	<u>20,404,274,873</u>	CONSIGNMENT SALES - NET
PENJUALAN BERSIH		<u>3,223,291,022,272</u>	<u>2,409,860,773,817</u>	NET SALES
BEBAN POKOK PENJUALAN	3.m, 25	<u>1,671,714,778,515</u>	<u>1,290,263,614,602</u>	COST OF GOODS SOLD
LABA KOTOR		1,551,576,243,757	1,119,597,159,215	GROSS PROFIT
Beban Usaha	3.m, 26	(1,036,399,009,352)	(756,497,672,070)	Operating Expenses
Pendapatan Lain-lain	3.m, 27	47,507,071,199	18,687,326,424	Other Income
Beban Lain-lain	3.m, 27	<u>(194,122,494)</u>	<u>(166,419,089)</u>	Other Expenses
LABA USAHA		562,490,183,110	381,620,394,480	OPERATING INCOME
Pendapatan (Beban) Keuangan - Neto	3.m, 28	<u>(25,178,087,830)</u>	<u>(10,754,727,107)</u>	Other Financial Income (Charges) - Nett
LABA SEBELUM PAJAK PENGHASILAN		<u>537,312,095,280</u>	<u>370,865,667,373</u>	PROFIT BEFORE INCOME TAX
MANFAAT (BEBAN) PAJAK PENGHASILAN	3.l, 18.c			INCOME TAX BENEFIT (EXPENSES)
Pajak Kini		(116,815,909,881)	(99,004,704,000)	Current Tax
Pajak Tangguhan	18.d	8,352,990,118	7,643,768,646	Deferred Tax
Manfaat (Beban) Pajak Penghasilan - Bersih		<u>(108,462,919,763)</u>	<u>(91,360,935,354)</u>	Total Income Tax Benefit (Expenses) - Net
LABA TAHUN BERJALAN		<u>428,849,175,516</u>	<u>279,504,732,018</u>	INCOME FOR THE YEAR
Total Laba Tahun Berjalan Yang Dapat Distribusikan Kepada:				Total Net Income Attributable To:
Pemilik Entitas Induk		437,142,979,147	285,126,674,452	Owner of the Parent Company
Kepentingan Non Pengendali		<u>(8,293,803,631)</u>	<u>(5,621,942,434)</u>	Non-Controlling Interests
		<u>428,849,175,516</u>	<u>279,504,732,018</u>	
Pendapatan Komprehensif Lain		--	--	Other Comprehensive Income
TOTAL LABA RUGI KOMPREHENSIF TAHUN BERJALAN		<u>428,849,175,516</u>	<u>279,504,732,018</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Total Laba Rugi Komprehensif yang Dapat Distribusikan kepada:				Total Comprehensive Income Attributable to:
Pemilik Entitas Induk		437,142,979,147	285,126,674,452	Owner of the Parent Company
Kepentingan Non Pengendali		<u>(8,293,803,631)</u>	<u>(5,621,942,434)</u>	Non-Controlling Interests
		<u>428,849,175,516</u>	<u>279,504,732,018</u>	
LABA PER SAHAM				INCOME PER SHARE
Dasar	3.r, 29	24.98	16.29	Basic

**PT ACE HARDWARE INDONESIA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (Lanjutan)**

Per 31 Desember 2014 dan 2013
(Dalam Rupiah Penuh)

**PT ACE HARDWARE INDONESIA Tbk
AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (Continued)**

As of December 31, 2014 and 2013
(In Full Rupiah)

	Catatan/ Notes	2014 Rp	2013 Rp	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
Liabilitas Jangka Pendek				Current Liabilities
Utang Bank	2.p, 11, 29	19,487,011,212	21,432,941,244	Bank Loan
Utang Usaha				Trade Payables
Pihak Berelasi	2.p, 2.m, 28	40,497,771,135	116,528,970,710	Related Parties
Pihak Ketiga	12	66,505,191,358	78,919,446,012	Third Parties
Uang Muka	13	115,894,241,391	26,660,667,768	Advances
Liabilitas Keuangan Lancar Lainnya	2.p, 14, 29	19,683,780,828	47,635,857,105	Other Current Financial Liabilities
Utang Pihak Berelasi	2.m, 2.p, 28, 29	4,622,634,778	2,908,905,997	Due to Related Parties
Beban Akrua	2.p, 15, 29	20,322,911,634	16,783,914,374	Accrued Expenses
Liabilitas Imbalan Kerja Jangka Pendek	2.k, 2.p	822,089,767	789,638,445	Short Term Employee Benefit Liabilities
Pendapatan Ditangguhkan	2.j, 2.p	100,916,492,500	84,617,070,250	Deferred Income
Utang Pajak	2.i, 16.b	31,211,040,634	36,331,253,057	Tax Payables
Bagian Utang Bank Jangka Panjang yang Jatuh Tempo dalam Satu Tahun	11, 29	6,666,666,667	6,666,666,667	Current Portion of Long Term Bank Loan
Total Liabilitas Jangka Pendek		<u>426,629,831,904</u>	<u>439,275,331,629</u>	Total Current Liabilities
Liabilitas Tidak Lancar				Non Current Liabilities
Dikurangi Bagian Jatuh Tempo dalam Satu Tahun	11, 29	555,555,550	7,222,222,217	Long Term Bank Loan - Net of Current Portion
Liabilitas Keuangan Tidak Lancar Lainnya	2.p, 29	34,533,400	34,533,400	Other Long Term Financial Liabilities
Liabilitas Imbalan Kerja Jangka Panjang	2.k, 17	157,980,495,000	116,888,059,000	Long Term Employment Benefits Liabilities
Total Liabilitas Jangka Panjang		<u>158,570,583,950</u>	<u>124,144,814,617</u>	Total Non Current Liabilities
Total Liabilitas		<u>585,200,415,854</u>	<u>563,420,146,246</u>	Total Liabilities
EKUITAS				EQUITY
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk:				Equity Attributable to Owners of the Parent Company:
Modal Saham - Nilai Nominal Rp10 per Saham				Capital Stock - Par Value of Rp10 per Share
Modal Dasar - 48.000.000.000 Saham				Authorized Capital - 48,000,000,000 Shares
Modal Ditempatkan dan Disetor Penuh - 17.150.000.000 Saham per 31 Desember 2014 dan 2013	18	171,500,000,000	171,500,000,000	Issued and Fully Paid - 17,150,000,000 Shares as of 31 December 2014 dan 2013
Tambahan Modal Disetor - Bersih	1.b, 19	368,122,496,948	368,122,496,948	Additional Paid In Capital - Net
Saham Treasuri	2.q, 18	(34,619,340,000)	(34,619,340,000)	Treasury Stocks
Selisih Transaksi akibat Perubahan Ekuitas Perusahaan Anak	1.c	239,797,199	239,797,199	Differences in Transaction due to Changes in the Equity of Subsidiaries
Telah Ditentukan Penggunaannya	20	173,994,713,034	123,994,713,034	Retained Earnings Appropriated
Belum Ditentukan Penggunaannya		1,677,722,134,940	1,275,196,455,433	Unappropriated
Total Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		2,356,959,802,121	1,904,434,122,614	Total Equity Attributable to Owners of the Parent Company
Kepentingan Non-Pengendali		<u>5,188,443,249</u>	<u>11,064,315,478</u>	Non-Controlling Interests
Total Ekuitas		<u>2,362,148,245,370</u>	<u>1,915,498,438,092</u>	Total Equity

**LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN**

Untuk Tahun-tahun yang Berakhir pada
31 Desember 2014 dan 2013
(Dalam Rupiah Penuh)

**CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME**

For the Years Ended
December 31, 2014 and 2013
(In Full Rupiah)

	Catatan/ Notes	2014 Rp	2013 Rp	
PENJUALAN	2.j, 21, 28	4,492,197,911,790	3,850,300,588,204	SALES
PENJUALAN KONSINYASI				
- BERSIH	2.j, 22	49,276,057,227	45,145,787,961	CONSIGNMENT SALES - NET
PENJUALAN BERSIH		<u>4,541,473,969,017</u>	<u>3,895,446,376,165</u>	NET SALES
BEBAN POKOK PENJUALAN	2.j, 23	<u>2,347,889,539,199</u>	<u>1,961,897,730,178</u>	COST OF GOODS SOLD
LABA KOTOR		2,193,584,429,818	1,933,548,645,987	GROSS PROFIT
Beban Usaha	2.j, 24	(1,542,837,709,287)	(1,368,663,061,686)	Operating Expenses
Pendapatan Lain-lain	2.j, 25	66,349,919,683	86,528,830,896	Other Income
Beban Lain-lain	2.j, 25	<u>(802,029,998)</u>	<u>(225,774,455)</u>	Other Expenses
LABA USAHA		716,294,610,216	651,188,640,742	OPERATING INCOME
Beban Keuangan	2.j, 26	(34,416,198,560)	(28,194,694,965)	Other Financial Charges
LABA SEBELUM PAJAK PENGHASILAN		<u>681,878,411,656</u>	<u>622,993,945,777</u>	PROFIT BEFORE INCOME TAX
MANFAAT (BEBAN) PAJAK PENGHASILAN	2.i, 16.c	(145,391,764,419)	(135,498,650,019)	INCOME TAX BENEFIT (EXPENSES)
Pajak Kini		(145,391,764,419)	(135,498,650,019)	Current Tax
Pajak Tanguhan	16.d	<u>12,406,118,041</u>	<u>15,508,943,161</u>	Deferred Tax
Total Beban Pajak Penghasilan		<u>(132,985,646,378)</u>	<u>(119,989,706,858)</u>	Total Income Tax Expenses
LABA TAHUN BERJALAN		<u>548,892,765,278</u>	<u>503,004,238,918</u>	INCOME FOR THE YEAR
Total Laba Tahun Berjalan Yang Dapat Distribusikan Kepada:				Total Net Income Attributable To:
Pemilik Entitas Induk		554,768,637,507	508,872,988,817	Owner of the Parent Company
Kepentingan Non Pengendali		<u>(5,875,872,229)</u>	<u>(5,868,749,898)</u>	Non-Controlling Interests
		<u>548,892,765,278</u>	<u>503,004,238,918</u>	
Pendapatan (Beban) Komprehensif Lain		--	--	Other Comprehensive Income (Expenses)
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		<u>548,892,765,278</u>	<u>503,004,238,918</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Total Laba Komprehensif Yang Dapat Distribusikan Kepada:				Total Comprehensive Income Attributable To:
Pemilik Entitas Induk Kepentingan Non Pengendali		554,768,637,507	508,872,988,817	Owner of the Parent Company
		<u>(5,875,872,229)</u>	<u>(5,868,749,898)</u>	Non-Controlling Interests
		<u>548,892,765,278</u>	<u>503,004,238,918</u>	
LABA PER SAHAM DASAR	2.o, 27	32.44	29.70	BASIC EARNING PER SHARE

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	Catatan/ Notes	2016 Rp	2015 Rp
LIABILITAS DAN EKUITAS			
Liabilitas Jangka Pendek			
Utang Bank	13, 31	5,339,714,500	22,497,405,596
Utang Usaha	14, 31, 32		
Pihak Berelasi	30	2,480,274,274	31,744,928,874
Pihak Ketiga		105,041,372,631	95,622,110,674
Uang Muka Pelanggan	15	60,813,912,932	60,418,018,654
Liabilitas Keuangan Jangka Pendek Lainnya	16, 31, 32	32,183,946,096	21,368,786,416
Utang Pihak Berelasi	30, 31	14,615,237,754	10,062,400,081
Beban Akrua	17, 31	24,475,763,182	27,660,777,632
Liabilitas Imbalan Kerja Jangka Pendek	31	424,057,769	349,802,234
Pendapatan Ditangguhkan		113,816,265,500	101,325,012,250
Utang Pajak	18.b	29,462,478,034	40,684,042,817
Bagian Utang Bank Jangka Panjang yang Jatuh Tempo dalam Satu Tahun	13, 31	--	555,555,540
Total Liabilitas Jangka Pendek		<u>388,653,022,672</u>	<u>412,288,840,768</u>
Liabilitas Jangka Panjang			
Utang Bank Jangka Panjang setelah Dikurangi Bagian Jatuh Tempo dalam Satu Tahun	13, 31	--	--
Liabilitas Keuangan Jangka Panjang Lainnya	31	6,531,474,423	4,943,549,775
Liabilitas Imbalan Pascakerja Jangka Panjang	19	287,189,476,000	221,491,767,000
Total Liabilitas Jangka Panjang		<u>293,720,950,423</u>	<u>226,435,316,775</u>
Total Liabilitas		<u>682,373,973,095</u>	<u>638,724,157,543</u>
EKUITAS			
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk:			
Modal Saham -			
Nilai Nominal Rp10 per Saham			
Modal Dasar - 48.000.000.000 Saham			
Modal Ditempatkan dan Disetor Penuh - 17.150.000.000 Saham	20	171,500,000,000	171,500,000,000
Tambahan Modal Disetor - Bersih	21	368,122,496,948	368,122,496,948
Saham Treasuri	20	(54,085,682,400)	(54,085,682,400)
Selisih Transaksi Perubahan Ekuitas			
Entitas Anak		239,797,199	239,797,199
Saldo Laba			
Telah Ditentukan Penggunaannya	22	285,994,713,034	227,994,713,034
Belum Ditentukan Penggunaannya		<u>2,281,850,584,826</u>	<u>1,914,274,004,814</u>
Total Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		3,053,621,909,607	2,628,045,329,595
Kepentingan Non-Pengendali		(4,894,214,811)	780,186,865
Total Ekuitas		<u>3,048,727,694,796</u>	<u>2,628,825,516,460</u>
TOTAL LIABILITAS DAN EKUITAS		3,731,101,667,891	3,267,549,674,003

LIABILITIES AND EQUITY	
Current Liabilities	
Bank Loan	
Trade Payables	
Related Parties	
Third Parties	
Advances from Customer	
Other Current Financial Liabilities	
Due to Related Parties	
Accrued Expenses	
Short Term Employee Benefit Liabilities	
Deferred Income	
Taxes Payables	
Current Portion of Long Term Bank Loan	
Total Current Liabilities	
Non-Current Liabilities	
Long Term Bank Loan - Net of Current Portion	
Other Non-Current Financial Liabilities	
Long Term Post-Employment Benefits Liabilities	
Total Non-Current Liabilities	
Total Liabilities	
EQUITY	
Equity Attributable to Owners of the Parent Company:	
Capital Stock - Par Value of Rp10 per Share	
Authorized Capital - 48,000,000,000 Shares Issued and Fully Paid - 17,150,000,000 Shares	
Additional Paid In Capital - Net Treasury Stocks	
Effect of Changes in Equity of Subsidiary	
Retained Earnings	
Appropriated	
Unappropriated	
Total Equity Attributable to Owners of the Parent Company	
Non-Controlling Interests	
Total Equity	
TOTAL LIABILITIES AND EQUITY	

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	Catatan/ Notes	2016 Rp	2015 *) Rp
PENJUALAN	23, 30	4,884,064,456,253	4,694,947,302,382
PENJUALAN KONSINYASI - BERSIH	24	51,838,436,772	47,578,631,843
PENJUALAN BERSIH		4,935,902,893,025	4,742,525,934,225
BEBAN POKOK PENJUALAN	25, 30	2,584,146,388,181	2,488,809,039,678
LABA KOTOR		2,351,756,504,844	2,253,716,894,547
Beban Usaha	26, 30	(1,621,838,145,709)	(1,576,319,777,383)
Pendapatan Lain-lain	27.a	163,579,913,442	92,838,213,455
Beban Lain-lain	27.b	(12,908,793,780)	(1,308,098,319)
LABA USAHA		880,589,478,797	768,927,232,300
Bagian atas Rugi Entitas Asosiasi	12	(2,882,779,010)	--
Beban Keuangan - Bersih	28	(14,579,138,302)	(32,315,721,968)
LABA SEBELUM PAJAK PENGHASILAN		863,127,561,485	736,611,510,332
MANFAAT (BEBAN) PAJAK PENGHASILAN	18.c		
Pajak Kini		(167,884,936,326)	(158,563,154,913)
Pajak Tangguhan		10,907,457,117	6,825,108,570
Total Beban Pajak Penghasilan - Bersih		(156,977,479,209)	(151,738,046,343)
LABA TAHUN BERJALAN		706,150,082,276	584,873,463,989
Penghasilan Komprehensif Lain			
Pos yang Tidak akan Direklasifikasikan ke Laba Rugi			
Pengukuran Kembali atas Program Imbalan Kerja		(31,180,588,000)	9,271,822,000
Pajak Penghasilan atas Pengukuran Kembali atas Program Imbalan Kerja		7,795,147,000	(2,317,955,500)
Penghasilan Komprehensif Lain Setelah Pajak		(23,385,441,000)	6,953,866,500
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		682,764,641,276	591,827,330,489
Total Laba Tahun Berjalan Yang Dapat Diatribusikan Kepada:			
Pemilik Entitas Induk		710,580,264,384	588,324,832,959
Kepentingan Non Pengendali		(4,430,182,108)	(3,451,368,970)
		706,150,082,276	584,873,463,989
Total Laba Komprehensif Yang Dapat Diatribusikan Kepada:			
Pemilik Entitas Induk		688,439,042,952	595,064,223,524
Kepentingan Non Pengendali		(5,674,401,676)	(3,236,893,035)
		682,764,641,276	591,827,330,489
LABA PER SAHAM DASAR	29	41.69	34.51

*) Direklasifikasi (lihat Catatan 37)

SALES
CONSIGNMENT SALES - NET
NET SALES
COST OF GOODS SOLD
GROSS PROFIT
Operating Expenses
Other Income
Other Expenses
OPERATING INCOME
Share in Net Loss of Associates
Financial Charges - Net
PROFIT BEFORE INCOME TAX
INCOME TAX BENEFIT (EXPENSES)
Current Tax
Deferred Tax
Total Income Tax Expenses - Net
INCOME FOR THE YEAR
Other Comprehensive Income
Item that will not be Reclassified to Profit and Loss
Remeasurement on Employee Benefits Program
Income Tax on Remeasurement on Employee Benefits Program
Other Comprehensive Income After Tax
TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Total Net Income
Attributable To:
Owner of the Parent Company
Non-Controlling Interests
Total Comprehensive Income
Attributable To:
Owner of the Parent Company
Non-Controlling Interests

BASIC EARNING PER SHARE

*) Reclassified (see Note 37)

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	Catatan/ Notes	2018 Rp	2017 Rp	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan Setara Kas	4, 32, 33	798,522,144,576	902,227,973,886	Cash and Cash Equivalents
Piutang Usaha	5, 32			Trade Receivables
Pihak Berelasi	31	10,106,302,455	47,136,653,365	Related Parties
Pihak Ketiga		26,536,323,604	42,700,492,063	Third Parties
Aset Keuangan Lancar Lainnya	32, 33	6,224,968,013	9,887,210,386	Other Current Financial Assets
Persediaan	6	2,519,908,461,853	1,849,188,643,329	Inventories
Pajak Dibayar di Muka	19.a	54,982,451,169	10,401,102,675	Prepaid Taxes
Biaya Dibayar di Muka	7, 31	203,342,234,492	177,989,954,600	Prepaid Expenses
Uang Muka	8, 31	476,657,589,221	318,740,272,008	Advance Payments
Total Aset Lancar		<u>4,096,280,475,383</u>	<u>3,358,272,302,312</u>	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang Pihak Berelasi	31, 32	13,917,997,212	10,435,264,373	Due from Related Parties
Biaya Dibayar di Muka Jangka Panjang	7, 31	117,315,453,523	98,580,247,058	Long Term Prepaid Expenses
Properti Investasi	9	357,391,347,707	346,147,375,087	Investment Properties
Aset Tetap	10	443,895,142,416	359,229,296,682	Fixed Assets
Aset Keuangan Tidak Lancar Lainnya	11, 32	54,030,834,524	51,152,903,113	Other Non-Current Financial Assets
Aset Non-Keuangan Tidak Lancar Lainnya	12	125,061,140,086	79,975,511,832	Other Non-Current Non-Financial Assets
Investasi Pada Saham	13	--	--	Investment in Shares
Aset Pajak Tangguhan	19.d	113,288,464,690	125,047,650,022	Deferred Tax Assets
Total Aset Tidak Lancar		<u>1,224,900,380,158</u>	<u>1,070,568,248,167</u>	Total Non-Current Assets
TOTAL ASET		<u>5,321,180,855,541</u>	<u>4,428,840,550,479</u>	TOTAL ASSETS
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang Bank Jangka Pendek	14, 32	115,080,973,572	--	Short Term Bank Loan
Utang Usaha	15, 32, 33			Trade Payables
Pihak Berelasi	31	85,301,484,253	43,496,855,805	Related Parties
Pihak Ketiga		112,634,637,655	125,212,823,036	Third Parties
Uang Muka Pelanggan	16	71,429,231,328	58,396,939,515	Advances from Customer
Liabilitas Keuangan Jangka Pendek Lainnya	17, 32, 33	44,067,132,551	35,233,840,167	Other Current Financial Liabilities
Utang Pihak Berelasi	31, 32	12,119,025,126	2,868,752,126	Due to Related Parties
Beban Akruai	18, 32	55,211,293,925	32,275,986,067	Accrued Expenses
Liabilitas Imbalan Kerja Jangka Pendek	32	1,058,431,811	807,799,859	Short Term Employee Benefit Liabilities
Pendapatan Ditangguhkan		82,225,652,000	122,729,046,500	Deferred Income
Utang Pajak	19.b	51,927,597,166	57,186,513,672	Taxes Payables
Total Liabilitas Jangka Pendek		<u>631,055,459,387</u>	<u>478,208,556,747</u>	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas Keuangan Jangka Panjang Lainnya	32	21,873,891,225	20,628,247,942	Other Non-Current Financial Liabilities
Liabilitas Imbalan PascaKerja Jangka Panjang	20	432,780,459,000	419,581,898,000	Long Term Post-Employment Benefits Liabilities
Total Liabilitas Jangka Panjang		<u>454,654,350,225</u>	<u>440,210,145,942</u>	Total Non-Current Liabilities
TOTAL LIABILITAS		<u>1,085,709,809,612</u>	<u>918,418,702,689</u>	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang Dapat Diatribusikan kepada				Equity Attributable to
Pemilik Entitas Induk:				Owners of the Parent Company:
Modal Saham -				Capital Stock -
Nilai Nominal Rp10 per Saham				Par Value of Rp10 per Share
Modal Dasar - 48.000.000.000 Saham				Authorized Capital - 48,000,000,000 Shares
Modal Ditempatkan dan Disetor Penuh -				Issued and Fully Paid -
17.150.000.000 Saham	21	171,500,000,000	171,500,000,000	17,150,000,000 Shares
Tambahan Modal Disetor - Bersih	22	404,435,806,481	369,147,496,948	Additional Paid In Capital - Net
Saham Treasuri	21	(19,466,342,400)	(54,085,682,400)	Treasury Stocks
Selisih Transaksi Perubahan Ekuitas				Effect of Changes in Equity of Subsidiary
Entitas Anak		239,797,199	239,797,199	Retained Earnings
Saldo Laba				Appropriated
Telah Ditentukan Penggunaannya	23	434,594,713,034	356,594,713,034	Unappropriated
Belum Ditentukan Penggunaannya		<u>3,234,114,092,793</u>	<u>2,669,380,365,072</u>	
Total Ekuitas yang Dapat Diatribusikan				Total Equity Attributable to
kepada Pemilik Entitas Induk		4,225,418,067,107	3,512,776,689,853	Owners of the Parent Company
Kepentingan Non-Pengendali		<u>10,052,978,822</u>	<u>(2,354,842,063)</u>	Non-Controlling Interests
Total Ekuitas		<u>4,235,471,045,929</u>	<u>3,510,421,847,790</u>	Total Equity
TOTAL LIABILITAS DAN EKUITAS		<u>5,321,180,855,541</u>	<u>4,428,840,550,479</u>	TOTAL LIABILITIES AND EQUITY

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	Catatan/ Notes	2018 Rp	2017 *) Rp
PENJUALAN	24, 31	7,124,230,646,381	5,877,966,660,390
PENJUALAN KONSINYASI - BERSIH	25	115,523,621,882	60,609,564,675
TOTAL PENJUALAN - BERSIH		7,239,754,268,263	5,938,576,225,065
BEBAN POKOK PENJUALAN	26, 31	3,796,596,070,656	3,103,860,086,251
LABA KOTOR		3,443,158,197,607	2,834,716,138,814
Beban Usaha	27, 31	(2,370,738,606,721)	(1,965,431,936,688)
Pendapatan Lain-lain	28.a	157,861,839,185	113,585,919,405
Beban Lain-lain	28.b	(1,280,358,948)	(12,208,262,617)
LABA USAHA		1,229,001,071,123	970,661,858,914
Beban Pajak Final		(4,301,764,588)	(2,304,080,092)
Bagian atas Rugi Entitas Asosiasi	13	(4,390,597,390)	(3,376,280,622)
Beban Keuangan - Bersih	29	(17,599,605,780)	(5,001,150,817)
LABA SEBELUM PAJAK PENGHASILAN		1,202,709,103,365	959,980,347,383
(BEBAN) MANFAAT PAJAK PENGHASILAN	19.c		
Pajak Kini		(237,413,854,436)	(198,006,006,660)
Pajak Tangguhan		10,978,107,668	18,712,473,938
Total Beban Pajak Penghasilan - Bersih		(226,435,746,768)	(179,293,532,722)
LABA TAHUN BERJALAN		976,273,356,597	780,686,814,661
PENGHASILAN KOMPREHENSIF LAIN			
Pos yang Tidak akan Direklasifikasikan ke Laba Rugi			
Pengukuran Kembali atas Program Imbalan Kerja		90,949,172,000	(51,855,171,000)
Pajak Penghasilan atas Pengukuran Kembali atas Program Imbalan Kerja		(22,737,293,000)	12,963,792,750
Penghasilan Komprehensif Lain Setelah Pajak		68,211,879,000	(38,891,378,250)
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		1,044,485,235,597	741,795,436,411
Total Laba Tahun Berjalan Yang Dapat Diatribusikan Kepada:			
Pemilik Entitas Induk		964,554,026,626	777,727,071,793
Kepentingan Non-Pengendali		11,719,329,971	2,959,742,868
Total		976,273,356,597	780,686,814,661
Total Laba Komprehensif Yang Dapat Diatribusikan Kepada:			
Pemilik Entitas Induk		1,032,077,414,712	739,256,063,663
Kepentingan Non-Pengendali		12,407,820,885	2,539,372,748
Total		1,044,485,235,597	741,795,436,411
LABA PER SAHAM DASAR	30	56.49	45.62

*) Direklasifikasi, Catatan 37

SALES
CONSIGNMENT SALES - NET
NET SALES
COST OF GOODS SOLD
GROSS PROFIT
Operating Expenses
Other Income
Other Expenses
PROFIT FROM OPERATION
Final Expense Tax
Share in Net Loss of Associates
Financial Charges - Net
PROFIT BEFORE INCOME TAX
INCOME TAX (EXPENSES) BENEFIT
Current Tax
Deferred Tax
Total Income Tax Expenses - Net
PROFIT FOR THE YEAR
OTHER COMPREHENSIVE INCOME
Item that will not be Reclassified to Profit and Loss
Remeasurement on Employee Benefits Program
Income Tax on Remeasurement on Employee Benefits Program
Other Comprehensive Income After Tax
TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Total Net Income Attributable To:
Owner of the Parent Company
Non-Controlling Interests
Total
Total Comprehensive Income Attributable To:
Owner of the Parent Company
Non-Controlling Interests
Total
BASIC EARNING PER SHARE

*) As Reclassified, Note 37

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			1 Januari 2019/ 31 Desember 2018*)/ January 1, 2019/ December 31, 2018*)	
	Catatan/ Notes	2020 Rp	2019*) Rp	Rp
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan Setara Kas	4, 35, 36	2,219,784,801,023	1,255,018,477,387	798,522,144,576
Piutang Usaha	5, 34, 35			
Pihak Berelasi		115,086,693,129	55,481,251,974	10,106,302,455
Pihak Ketiga		28,395,970,760	33,437,630,440	26,535,041,728
Aset Keuangan Lancar Lainnya	6, 35, 36	2,036,464,054	7,219,911,717	6,272,108,393
Persediaan	7	2,453,226,712,334	2,652,702,550,446	2,519,508,461,853
Pajak Dibayar di Muka	26.a	17,469,730,523	56,032,727,492	54,582,451,169
Biaya Dibayar di Muka	8, 34	7,393,471,641	18,044,390,629	13,152,818,079
Uang Muka	9	191,313,322,856	291,613,707,633	476,657,589,221
Total Aset Lancar		5,034,737,166,320	4,369,550,647,718	3,906,136,917,474
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang Pihak Berelasi	10, 34, 35	4,088,701,791	1,742,171,588	13,310,045,808
Properti Investasi	11	363,069,256,209	375,074,433,655	387,449,984,069
Aset Tetap	12	511,639,035,778	471,979,028,144	413,836,506,054
Aset Hak Guna	13, 34, 35	965,550,699,732	1,008,111,852,090	826,717,150,919
Aset Keuangan Tidak Lancar Lainnya	14, 35	65,074,575,386	63,043,569,924	54,030,834,524
Aset Non-Keuangan Tidak Lancar Lainnya	15, 35, 36	154,080,380,936	180,478,784,270	125,061,140,086
Investasi Entitas Asosiasi	16	—	—	—
Aset Pajak Tangguhan	26.c	148,824,078,142	171,827,517,756	131,028,118,185
Total Aset Tidak Lancar		2,212,326,727,974	2,272,257,357,427	1,951,433,780,645
TOTAL ASET		7,247,063,894,294	6,641,808,005,145	5,857,570,698,119
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang Bank Jangka Pendek		—	—	115,080,973,572
Utang Usaha	17, 34, 35, 36			
Pihak Berelasi		40,901,799,002	59,999,124,540	85,301,484,253
Pihak Ketiga		123,325,436,601	117,559,294,990	112,634,637,655
Uang Muka Pelanggan	18	31,889,653,512	58,730,134,538	71,429,231,328
Utang Pihak Berelasi	34, 35	55,359,532,461	51,582,515,268	12,119,025,126
Beban Akruai	19	76,270,096,071	50,237,494,756	50,029,881,736
Liabilitas Imbalan Kerja Jangka Pendek		6,817,770,173	2,769,725,730	1,058,431,809
Pendapatan Ditangguhkan		84,504,472,750	89,776,701,750	82,225,652,000
Liabilitas Keuangan Jangka Pendek Lainnya	20, 35, 36	41,165,033,508	58,862,027,803	44,586,307,685
Utang Pajak	26.b	128,507,418,891	71,965,995,747	51,927,597,166
Bagian Jangka Pendek atas - Liabilitas Jangka Panjang: Liabilitas Sewa	21, 34, 36	256,186,841,237	221,892,417,727	152,460,163,233
Total Liabilitas Jangka Pendek		844,929,054,296	783,375,432,849	779,853,385,563
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas Jangka Panjang Setelah Dikurangi - dengan Bagian Jangka Pendek: Liabilitas Sewa	21, 34, 36	577,040,961,185	572,335,337,722	441,457,488,088
Liabilitas Keuangan Jangka Panjang Lainnya		9,006,059,505	15,725,139,308	22,227,283,026
Liabilitas Imbalan PascaKerja Jangka Panjang	22	593,846,285,000	594,070,801,000	432,780,459,000
Total Liabilitas Jangka Panjang		1,179,893,285,690	1,182,131,278,030	896,465,230,114
TOTAL LIABILITAS		2,024,821,339,986	1,965,506,710,879	1,675,318,615,677
EKUITAS				EQUITY
Ekuitas yang Dapat Dibagikan kepada Pemilik Entitas Induk: Modal Saham - Nilai Nominal Rp10 per Saham Modal Dasar - 48,000,000,000 Saham Modal Dilempakan dan Diatur Penuh - 17,150,000,000 Saham Tambahan Modal Diatur - Bersih Saham Treasury	23 24 23	171,500,000,000 449,574,864,042 (34,184,872,500)	171,500,000,000 404,435,806,481 (19,466,342,400)	171,500,000,000 404,435,806,481 (19,466,342,400)
Selisih Transaksi Perubahan Ekuitas Entitas Anak Saldo Laba		239,797,199	239,797,199	239,797,199
Telah Ditemukan Penggunaannya Belum Ditemukan Penggunaannya	25	482,594,713,034 4,146,745,643,645	482,594,713,034 3,622,463,703,313	434,594,713,034 3,182,159,876,790
Total Ekuitas yang Dapat Dibagikan - kepada Pemilik Entitas Induk Kepentingan Non-Pengendal		5,207,470,145,420 14,772,408,978	4,661,767,677,627 14,533,616,639	4,173,463,851,104 8,789,231,338
TOTAL EKUITAS		5,222,342,554,398	4,676,301,294,265	4,182,252,082,442
TOTAL LIABILITAS DAN EKUITAS		7,247,063,894,294	6,641,808,005,145	5,857,570,698,119

*) Disajikan Kembali dalam Catatan 39

*) Restatement in Note 39

**PT ACE HARDWARE INDONESIA Tbk
DAN PERUSAHAAN ANAK
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN**

Per 31 Desember 2020 dan 2019
(Dalam Rupiah Penuh)

**PT ACE HARDWARE INDONESIA Tbk
AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
December 31, 2020 and 2019
(In Full Rupiah)**

	Catatan/ Notes	2020 Rp	2019*) Rp
PENJUALAN	27	7,275,828,758,719	7,986,528,789,676
PENJUALAN KONSINYASI - BERSIH	28	<u>136,938,113,583</u>	<u>156,188,255,979</u>
PENJUALAN - BERSIH		7,412,766,872,302	8,142,717,045,655
BEBAN POKOK PENJUALAN	29	<u>(3,753,585,066,580)</u>	<u>(4,255,626,726,811)</u>
LABA KOTOR		3,659,181,805,722	3,887,090,318,844
Beban Usaha	30	(2,806,097,154,344)	(2,668,479,540,783)
Pendapatan Lain-lain	31.a	141,855,738,265	163,055,651,857
Beban Lain-lain	31.b	<u>(5,423,065,820)</u>	<u>(17,747,354,304)</u>
LABA USAHA		989,517,323,823	1,363,919,075,614
Beban Pajak Final		(2,650,522,128)	(4,439,170,951)
Beban Keuangan - Bersih	32	<u>(63,531,033,009)</u>	<u>(96,770,257,234)</u>
LABA SEBELUM PAJAK PENGHASILAN		923,335,768,686	1,262,709,647,429
MANFAAT (BEBAN) PAJAK PENGHASILAN			
Pajak Kini	26.c	(200,811,185,221)	(264,530,818,351)
Pajak Tangguhan	26.c	<u>8,785,987,886</u>	<u>25,457,709,321</u>
Total Beban Pajak Penghasilan - Bersih		(192,025,197,335)	(239,073,109,030)
LABA TAHUN BERJALAN		731,310,571,351	1,023,636,538,399
PENGHASILAN KOMPREHENSIF LAIN			
Pos yang Tidak akan Direklasifikasikan ke Laba Rugi			
Pengukuran Kembali atas Program Imbalan Kerja	22	134,285,833,000	(61,366,757,000)
Pajak Penghasilan atas Pengukuran Kembali atas Program Imbalan Kerja	26.c	<u>(31,789,427,500)</u>	<u>15,341,689,250</u>
Penghasilan Komprehensif Lain Setelah Pajak		<u>102,496,405,500</u>	<u>(46,025,067,750)</u>
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		833,806,976,851	977,611,470,649
Total Laba Tahun Berjalan Yang Dapat Diatribusikan Kepada:			
Pemilik Entitas Induk		733,195,452,445	1,017,394,917,073
Kepentingan Non-Pengendali		<u>(1,884,881,094)</u>	<u>6,241,621,326</u>
Total		731,310,571,351	1,023,636,538,399
Total Laba Komprehensif Yang Dapat Diatribusikan Kepada:			
Pemilik Entitas Induk		833,568,184,512	971,866,085,348
Kepentingan Non-Pengendali		<u>238,792,339</u>	<u>5,745,385,301</u>
Total		833,806,976,851	977,611,470,649
LABA PER SAHAM DASAR		42.86	59.58

*) Disajikan Kembali dalam Catatan 39

SALES
CONSIGNMENT SALES - NET
NET SALES
COST OF GOODS SOLD
GROSS PROFIT
Operating Expenses
Other Income
Other Expenses
PROFIT FROM OPERATION
Final Expense Tax
Financial Charges - Net
PROFIT BEFORE INCOME TAX
INCOME TAX BENEFIT (EXPENSES)
Current Tax
Deferred Tax
Total Income Tax Expenses - Net
PROFIT FOR THE YEAR
OTHER COMPREHENSIVE INCOME
Item that will not be Reclassified to Profit and Loss
Remeasurement on Employee Benefits Program
Income Tax on Remeasurement on Employee Benefits Program
Other Comprehensive Income After Tax
TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Total Profit For The Year Attributable To:
Owner of the Parent Company
Non-Controlling Interests
Total
Total Comprehensive Income Attributable To:
Owner of the Parent Company
Non-Controlling Interests
Total
BASIC EARNING PER SHARE

*) Restatement in Note 39

**PT ACE HARDWARE INDONESIA Tbk
DAN PERUSAHAAN ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**

Per 31 Desember 2022 dan 2021, serta
1 Januari 2021/31 Desember 2020
(Dalam Rupiah Penuh)

**PT ACE HARDWARE INDONESIA Tbk
AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION**

As of December 31, 2020 and 2019
January 1, 2021/December 31, 2020
(In Full Rupiah)

			1 Januari 2021/ 31 Desember 2020*)/ January 1, 2021/ December 31, 2020*)	
	Catatan/ Notes	2022 Rp	2021*) Rp	Rp
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan Setara Kas	4, 35, 36	2,133,399,081,620	2,543,833,653,523	2,219,784,801,023
Piutang Usaha	5, 35			
Pihak Berelasi	34	47,647,813,591	43,060,742,690	115,086,693,129
Pihak Ketiga		38,207,113,267	23,716,901,643	28,395,970,760
Aset Keuangan Lancar Lainnya	6, 35, 36	9,167,146,664	12,866,087,674	2,036,464,054
Persediaan	7	2,810,769,398,502	2,367,948,502,132	2,453,226,712,334
Pajak Dibayar di Muka	26.a	93,827,929,800	10,274,258,497	17,499,730,523
Biaya Dibayar di Muka	8	18,231,978,796	6,161,958,170	7,393,471,641
Uang Muka	9	211,679,682,918	184,246,049,075	191,313,322,856
Total Aset Lancar		5,362,930,145,158	5,192,108,153,404	5,034,737,166,320
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang Pihak Berelasi	10, 34, 35	2,675,019,109	79,638,433	4,088,701,791
Properti Investasi	11	333,075,266,960	348,424,815,585	363,069,256,209
Aset Tetap	12	425,774,133,745	459,888,282,960	511,639,035,778
Aset Hak Guna	13, 34	835,110,929,345	860,723,687,110	965,550,699,732
Aset Keuangan Tidak Lancar Lainnya	14, 35	69,487,859,001	68,078,245,213	65,074,575,386
Aset Non-Keuangan Tidak Lancar Lainnya	15	136,393,995,007	134,260,857,433	154,080,380,936
Investasi Pada Entitas Asosiasi	16	--	--	--
Aset Pajak Tangguhan	26.d	83,807,263,724	107,574,790,076	118,485,253,742
Total Aset Tidak Lancar		1,886,324,466,891	1,979,030,316,810	2,181,987,903,574
TOTAL ASET		7,249,254,612,049	7,171,138,470,214	7,216,725,069,894
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang Usaha	17, 35, 36			
Pihak Berelasi	34	44,360,667,511	25,782,285,428	40,901,799,002
Pihak Ketiga		99,989,406,971	100,941,496,489	123,325,436,601
Uang Muka Pelanggan		42,635,346,024	40,091,217,523	31,889,653,512
Utang Pihak Berelasi	34, 35	7,119,968,443	45,080,675,935	55,359,532,461
Beban Akruai	19, 35	52,968,628,621	62,608,174,276	76,270,096,071
Liabilitas Imbalan Kerja Jangka Pendek		207,009,193	1,382,804,674	6,817,770,173
Pendapatan Ditangguhkan		66,070,623,250	69,229,034,250	84,504,472,750
Liabilitas Keuangan Jangka Pendek Lainnya	20, 35, 36	41,860,561,197	37,338,018,894	41,165,033,508
Utang Pajak	26.b	56,103,084,768	77,175,355,040	128,507,418,891
Bagian Jangka Pendek atas -				
Liabilitas Jangka Panjang:				
Liabilitas Sewa	21, 34, 35	258,453,470,946	262,908,385,034	256,186,841,237
Total Liabilitas Jangka Pendek		669,768,766,924	722,537,447,543	844,928,054,206
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas Jangka Panjang Setelah Dikurangi -				
dengan Bagian Jangka Pendek:				
Liabilitas Sewa	21, 34, 35	449,800,261,031	571,447,690,357	577,040,961,185
Liabilitas Keuangan Jangka Panjang Lainnya	35	5,122,070,483	4,912,619,760	9,006,059,505
Liabilitas Imbalan Pascakerja Jangka Panjang	22	190,574,883,000	293,260,435,000	442,152,143,000
Total Liabilitas Jangka Panjang		645,497,214,514	869,620,745,117	1,028,199,163,690
TOTAL LIABILITAS		1,315,265,981,438	1,592,158,192,660	1,873,127,217,896
EKUITAS				EQUITY
Ekuitas yang Dapat Diatribusikan kepada				
Pemilik Entitas Induk:				
Modal Saham -				
Nilai Nominal Rp10 per Saham				
Modal Dasar - 48.000.000.000 Saham				
Modal Ditempatkan dan Disetor Penuh -				
17.150.000.000 Saham	23	171,500,000,000	171,500,000,000	171,500,000,000
Tambahan Modal Disetor - Bersih	24	440,574,864,042	440,574,864,042	440,574,864,042
Saham Treasuri	23	(34,184,872,500)	(34,184,872,500)	(34,184,872,500)
Selisih Transaksi Perubahan Ekuitas				

**PT ACE HARDWARE INDONESIA Tbk
DAN PERUSAHAAN ANAK
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN**

Per 31 Desember 2022 dan 2021
(Dalam Rupiah Penuh)

**PT ACE HARDWARE INDONESIA Tbk
AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME**
December 31, 2022 and 2021
(In Full Rupiah)

	<u>Catatan/ Notes</u>	<u>2022 Rp</u>	<u>2021*) Rp</u>
PENJUALAN	27, 34	6.612.739.815.398	6.409.614.100.032
PENJUALAN KONSINYASI - BERSIH	28	150.063.526.748	133.748.598.868
PENJUALAN - BERSIH		6.762.803.342.146	6.543.362.698.900
BEBAN POKOK PENJUALAN	29	(3.494.850.563.778)	(3.330.713.867.112)
LABA KOTOR		3.267.952.778.368	3.212.648.831.788
Beban Usaha	30, 34	(2.521.240.163.935)	(2.438.974.111.544)
Pendapatan Lain-lain	31.a	133.713.297.923	138.595.945.083
Beban Lain-lain	31.b	(4.335.069.197)	(832.052.678)
LABA USAHA		876.090.843.159	911.438.612.649
Beban Pajak Final		(4.679.369.659)	(2.934.065.533)
Beban Keuangan - Bersih	32	(50.580.273.988)	(63.636.537.449)
LABA SEBELUM PAJAK PENGHASILAN		820.831.199.512	844.868.009.667
BEBAN PAJAK PENGHASILAN			
Pajak Kini	26.c	(132.405.871.180)	(152.907.386.590)
Pajak Tangguhan	26.c	(14.778.463.852)	12.847.963.554
Total Beban Pajak Penghasilan - Bersih		(147.184.335.032)	(140.059.423.036)
LABA TAHUN BERJALAN		673.646.864.480	704.808.586.631
PENGHASILAN KOMPREHENSIF LAIN			
Pos yang Tidak akan Direklasifikasikan			
ke Laba Rugi			
Pengukuran Kembali atas Program Imbalan Kerja	22	40.859.375.000	104.752.795.000
Pajak Penghasilan atas Pengukuran Kembali atas Program Imbalan Kerja	26.d	(8.989.062.500)	(23.758.427.220)
Penghasilan Komprehensif Lain Setelah Pajak		31.870.312.500	80.994.367.780
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		705.517.176.980	785.802.954.411
Total Laba Tahun Berjalan Yang Dapat Diatribusikan Kepada:			
Pemilik Entitas Induk		664.342.863.394	690.770.530.338
Kepentingan Non-Pengendali		9.304.001.086	14.038.056.293
Total		673.646.864.480	704.808.586.631
Total Laba Komprehensif Yang Dapat Diatribusikan Kepada:			
Pemilik Entitas Induk		695.798.973.246	770.275.837.889
Kepentingan Non-Pengendali		9.718.203.734	15.527.116.522
Total		705.517.176.980	785.802.954.411
LABA PER SAHAM DASAR	33	38,83	40,38

*) Disajikan Kembali, Catatan 41

SALES
CONSIGNMENT SALES - NET
NET SALES
COST OF GOODS SOLD
GROSS PROFIT
Operating Expenses
Other Income
Other Expenses
PROFIT FROM OPERATION
Final Expense Tax
Financial Charges - Net
PROFIT BEFORE INCOME TAX
INCOME TAX EXPENSES
Current Tax
Deferred Tax
Total Income Tax Expenses - Net
PROFIT FOR THE YEAR
OTHER COMPREHENSIVE INCOME
Item that will not be Reclassified to Profit and Loss
Remeasurement on Employee Benefits Program
Income Tax on Remeasurement on Employee Benefits Program
Other Comprehensive Income After Tax
TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Total Profit For The Year
Attributable To:
Owner of the Parent Company
Non-Controlling Interests
Total
Total Comprehensive Income
Attributable To:
Owner of the Parent Company
Non-Controlling Interests
Total
BASIC EARNING PER SHARE

*) As Restated, Note 41