

ABSTRAK

ANALISIS STRUKTUR PASAR, PERILAKU DAN KINERJA PERUSAHAAN PADA PEMASARAN HASIL INDUSTRI TAPE KETAN

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Penelitian ini dilaksanakan di Desa Tarikolot Kecamatan Cibeureum Kabupaten Kuningan. Penelitian ini bertujuan untuk mengetahui struktur pasar, perilaku dan kinerja perusahaan pada industri tape ketan. Metode yang digunakan adalah studi kasus pada industri tape ketan yang ada di Desa Tarikolot yaitu sebanyak 21 perusahaan. Teknik penentuan lokasi dan responden dilakukan secara sengaja (*purposive*). Penelitian dilakukan dengan menganalisis data primer yang didapat dari wawancara dan kuisioner terhadap pengusaha tape ketan yang ada di Desa Tarikolot dan data sekunder yang didapat dari Dinas Perindustrian dan Perdagangan Kabupaten Kuningan. Metode analisis data yang digunakan dalam penelitian ini adalah analisis deskriptif dan analisis kuantitatif melalui pendekatan *Structure Conduct Performance* (SCP). Dalam pendekatan ini variabel yang digunakan adalah pangsa pasar, rasio konsentrasi (CR4), *Capital Labour Ratio* (CLR) dan *Price Cost Margin* (PCM). Hasil penelitian menunjukkan bahwa industri tape ketan di Desa Tarikolot merupakan tipe pasar oligopoli longgar. Perilaku perusahaan dalam penentuan harga adalah dengan kolusi, dari strategi produk belum banyak melakukan inovasi, strategi promosi hanya dari mulut ke mulut, strategi distribusi secara langsung dan melalui pedagang pengecer, dan strategi bisnis melakukan kemitraan dengan petani. Dilihat dari analisis CLR industri tape ketan termasuk kedalam industri padat modal. Kinerja perusahaan berdasarkan pada perhitungan PCM menunjukkan bahwa keuntungan tidak dipengaruhi oleh kekuatan pangsa pasar tetapi berasal dari penekanan biaya produksi melalui biaya tenaga kerja.

Kata kunci : Industri, Tape Ketan, Perusahaan, Pangsa Pasar, Rasio Konsentrasi, Struktur Pasar

ABSTRACT

ANALYSIS MARKET STRUCTURE, COMPANY'S CONDUCT AND PERFORMANCE ON MARKETING OF FERMENTED STICKY RICE INDUSTRY

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This research was held in Tarikolot Village, Cibeureum District, Kuningan Regency. This research studies to understand the market structure, company conduct and performance of fermented sticky rice industry. The method used was case study on the fermented sticky rice industry in the village of Tarikolot, as many as 21 companies. The technique of determining location and respondent was done intentionally (purposive). The study was conducted by analyzing primary data obtained from interviews and questionnaires against fermented sticky rice entrepreneurs in the village of Tarikolot and secondary data obtained from the Kuningan District Industry and Trade Office. Data analysis methods used in this research were descriptive analysis and quantitative analysis through SCP (Performance Conduct Performance) evaluation. In this assessment, the variables used were market share, concentration ratio (CR4), CLR (Capital Labor Ratio) and PCM (Price Cost Margin). The results showed the fermented sticky rice industry in Tarikolot Village was an oligopoly market type. The company's behavior in determining prices is by collusion, from the product strategy hasn't done much innovation, promotion strategies only by word of mouth, distribution strategies through directly and retailers, and business strategies in partnership with farmers. Judging from the CLR analysis, the fermented sticky rise industry belongs to the capital-intensive industry. Company performance based on PCM calculations shows that profit wasn't in accordance with market share but also from production costs through labor costs.

Keywords: Fermented Sticky Rise, Industry, Company, Market Share, Concentration Ratio